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At the start up screen, you will see the WiseStart Barcode Search screen. Enter the tag number(s) for property in the left search box. (Press 'Enter' after each number entered for multiple entries)

Click on 'Verify'; Wise Track will populate active tag numbers in the next window on the right side.

V To Start: Click a menu above or Use Quick Search option below Select Field for Quick Search Barcode V Search	Click on 'View Found Assets' button, b	ottom right.The assets
467413 467414 467415	<b>Will appear on a new page</b> . <b>?</b> To Start: Search Assets or Select a Saved Query above.	
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3 found (View Assets for Assets#) View Found Assets Remove Selected	First       Previous       Next       Last       Go To Page:       1         Selection       Clipboard	Serial Number         Model Name         Model #         Purchase Order         Purchase Date         Purchase Price           UPDATE REQUIRED LATITUDE         7453         TEST2024         03/01/2024         \$800.00           UPDATE REQUIRED OPTIPLEX         3300         TEST20251         03/25/2024         \$759.00           UPDATE REQUIRED IPAD         A1252         TEST20241         03/25/2024         \$450.00

Add a check mark in the box next to Clipboard to select all property for transfer.

P To Start: Search Assets or Select a Saved Query above.										
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First Previous Next Last Go To Page: 1 Export Grid Information Export Clipboard Information Duplicate										

Hover your cursor over the 'Clipboard Tab'. Select 'Initiate a Transfer' to start the transfer process.

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## This will cause a popup box to appear.

Type the department FOAP in the 'Select Property Custodian' field that you are transferring the item(s) to. Then click submit. (Example: If you are transferring to IT, enter their account number)

You will see 'Update Successful' after clicking the submit button. Click 'Close' to exit.



The transfer process is now complete.

The location of the item will remain the same until the transfer is accepted by the new Property Steward. Please follow up with the department within 7-10 working days if you still show the item is assigned to your department. You are still the responsible Property Steward until the receiving department has completed the acceptance process.

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Select Edit	No 467415	TRANSFER REQUEST,899994:TEST-MC	IPAD	SAC ASH RM 100E	03/25/2024	APPLE	UPDATE REQUIRED	IPAD	A1252	TEST20241	03/25/2024	\$450.00
First Previous Next	Last Go To P	age: 1										

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Click on 'Verify'; Wise Track will populate active tag numbers in the next window on the right side.



Add a check mark in the box next to Clipboard to select all property to accept.

<ul> <li>To Start: Search Assets or Select a Saved Query above.</li> <li>To WiseStart</li> </ul>									
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First Previous Next Last Go To Page: 1 Export Grid Information Export Clipboard Information Duplicate									

Hover your cursor over the 'Clipboard Tab'. Select 'Accept a Transfer' to start the accepting process.



#### How to Accept a Transfer in Wise Track Web Type in your department FOAP in You will see 'Update Successful' This will cause a popup box to the 'Select Accepting department' after clicking the submit button. Then click submit. appear. Click 'Close' to exit. Accept 1 Clipboard Assets into my Department Accept 1 Clipboard Assets into my Department Accept 1 Clipboard Assets into my Department Close Submit 🗲 Close Submit Close Submit Update Successful 🚛 899994:TEST-MC Select Accepting Department: Select Accepting Department: • 899994:TEST-MC Select Accepting Department:

The accepting process is now complete.

#### \*To update the user and location, follow the instruction in the 'How to Update an Asset User and Location' section.

P To Start: Search Assets or Select a Saved Query above.									
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First       Previous       Next       Last       Go To Page:       1         Export Grid Information       Export Clipboard Information       Duplicate									

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Add a check mark in the box next to Clipboard to select all property to accept.

<ul> <li>To Start: Search Assets or Select a Saved Query above.</li> <li>To WiseStart</li> </ul>									
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First Previous Next Last Go To Page: 1 Export Grid Information Export Clipboard Information Duplicate									

Hover your cursor over the 'Clipboard Tab'. Select 'Accept a Transfer' to start the accepting process.

![](_page_18_Picture_2.jpeg)

#### In the "\*Location" Field, you can type in the location of the item in this format:

CAMPUS – BLDG – RM – RM# (ex. SAC ASH RM 100) In the 'Asset User Name' field, begin typing the LAST NAME of the employee. Continue in the format shown below. Employee names will auto-populate as you type. You can select the employee from the dropdown menu. \*Ensure the username in parentheses is

Click Submit. The 'Update Notes' box to the right will annotate confirmed updates have been made. Click the "Close" button.

correct.

![](_page_19_Picture_6.jpeg)

The updating an asset user and location process is now complete.

Image: Search Assets or Select a Saved Query above.         Image: To WiseStart										
Assets per page#: 10000 Column View: Page: 1 out of 1	Assets Found: 1 Assets in Clipboard: 1 Search Criteria: Quick Search									
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Export Grid Information Export Clipboard Information Duplicate										

# THANK YOU!!

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#### Inventory Control Team

Alamo Inventory Email for All Sites

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## **ASSISTANCE?**